

WHAT OUR CLIENTS ARE SAYING

*"I have been very impressed with the professionalism, knowledge and efficiency of Part D Advisors. They helped our fund get more money from the RDS program than we were able to do on our own. They also helped free up my time and resources. **I would highly recommend Part D Advisors!**"*

— Katy Pannell, Financial Controller at Toledo Electrical Welfare Fund

*"I would highly recommend Part D Advisors for self-funded plans needing filing and reconciling help... For Plumbers Local 98 and Pipefitters Local 636 Insurance Trusts, Part D Advisors performed both reopening services and traditional RDS ongoing services. Part D Advisors saved the Funds many hundreds of thousands of dollars...With Part D Advisors' help and expertise, my involvement has been efficient and kept to a minimum. **Part D Advisors are real pros.**"*

— John R. Green, Secretary-Treasurer for Plumbers Local 98 and Pipefitters Local 636

NEXT STEPS

Call PDA to learn more about the reopening process.

There is nothing to lose so find out how many additional subsidy dollars your fund may be eligible for today!

Part D Advisors is Proud to Serve Labor Funds Representing:

Law Enforcement
Boilermakers
Plumbers
Firefighters
Electrical Workers
Carpenters
Millwrights
Roofers
Service Industry Workers
Sheet Metal Workers
Auto Mechanics
Iron Workers
Laborers
Operating Engineers
Steamfitters
Textiles
Mechanical Workers
Pipefitters
Painters
Builders
Pavers and Road Builders
Teamsters
United Auto Workers
Entertainment Guilds

Part D Advisors

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WHEN

LABOR

PARTNERS WITH

PART D
ADVISORS

THEY COLLECT

15% More Dollars

...FIND OUT HOW...

WHAT IS A REOPENING?

The CMS allows for plan sponsors to reopen or redo their previous RDS filings to look for additional subsidy dollars. PDA's goal is to maximize those newly identified subsidy dollars by handling the entire RDS reopening appeals process for our funds.

WHY SHOULD WE REOPEN?

You Have Nothing to Lose!

- **Contingency fee** based on additional subsidy
- Absolutely **no upfront cost**
- **No charge** if additional subsidy is not collected
- Entirely **risk free** process
- Audit support included at **no extra charge**
- 6 Years of **free data retention** even if no additional money is collected
- **Significantly reduce time** spent on RDS program administration

BUILT IN AUDIT SUPPORT

The RDS program requires that plan sponsors maintain all data and documentation associated with their RDS applications for six years following final reconciliation in case of a CMS audit.

PDA's standard practice is to retain the necessary records in an auditable form and to provide audit assistance to our funds, helping them navigate and successfully complete a CMS audit should one occur at **no additional cost**.

REAL REOPENING RESULTS

PDA has years of experience working with labor and their third party administrators, keeping their workload low while adding value, allowing them to keep doing what they do best with the knowledge their retirees are in good hands.

Below are just 3 of the 160+ reopening appeals PDA has completed for our union customers.



HOW WE FIND MORE

PDA's reopening process takes an entirely new approach to the RDS by utilizing custom tools designed to combine membership and claims, and medical data together to increase plan sponsor subsidy.

Our Software Focuses on Three Key Areas to Find Additional Value



Improved Member Eligibility

By identifying and retaining member alias information from all available sources, PDA's proprietary software gives plan sponsors a unique advantage by submitting records repeatedly with varying information to get a RMEI approved.

Enhanced Drug Filtering

PDA's one-of-a-kind drug filter allows us to review every claim for Part D eligibility, adding considerable value in additional subsidy dollars identified and program compliance assurance.



Increased Claims Matching

Our proprietary software is designed to re-adjudicate prescription drug claims using Medicare eligibility rules to connect every eligible, paid claim to the correct member's claim record maximizing their subsidy.